

ITC to ABS Bridge

ITC Turborater is a comparative rating program provided by Insurance Technology Corporation of Carrollton, Texas. At the time this went to press, ITC Turborater is available in Colorado, Illinois, Indiana, Kentucky, Missouri, Ohio, Oklahoma, Tennessee, Texas, and Virginia..

INTEGRATION TYPE

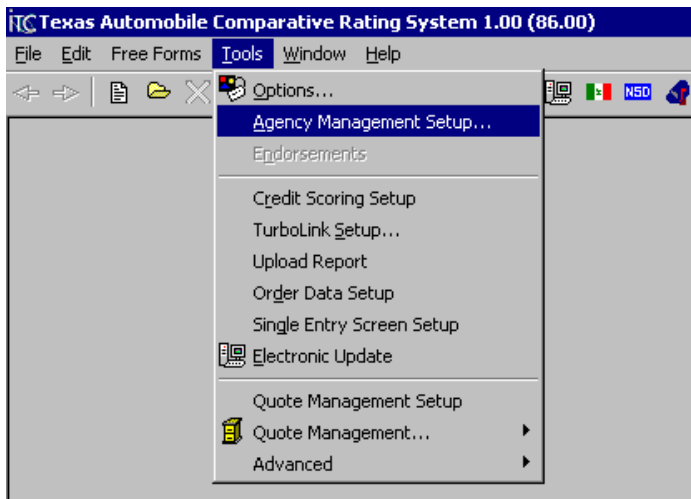
Integration with ITC Turborater is considered one-way because quoted information is passed From ITC Turborater to ABS[®], but not from ABS[®] to ITC Turborater. The Bridge is a very convenient way to execute the integration, however it requires a minor degree of setup within ITC Turborater. The setup procedure is described below. There is virtually no setup in ABS Agency Builder other than having the latest version of the program loaded.

TECHNICAL SUPPORT

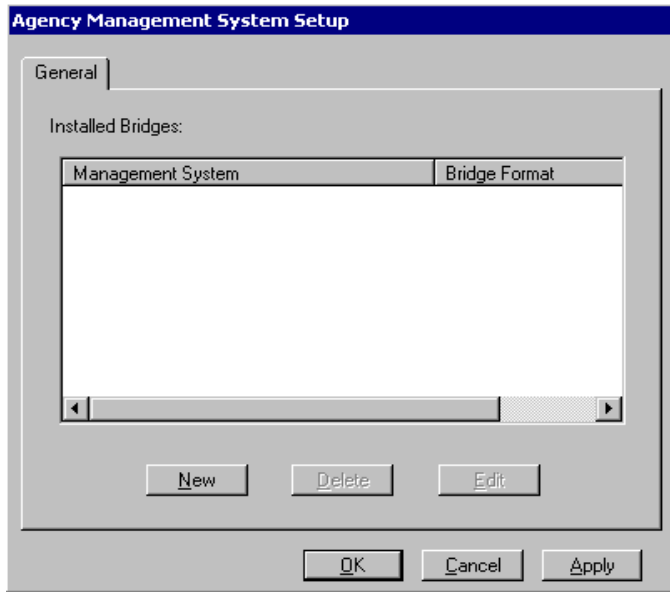
All support questions regarding the bridge between ITC Turborater and ABS Agency Builder should be directed to ABS[®]. We can assist with configuring Turborater so that quotes will update the ABS[®] database via the bridge. We will also provide support for the correct use of the bridge itself so that you get the integration results you desire.

If you contact us for issues that turn out to be related to proper use or installation of ITC Turborater, we will direct you to the appropriate ITC support.

BRIDGE SETUP

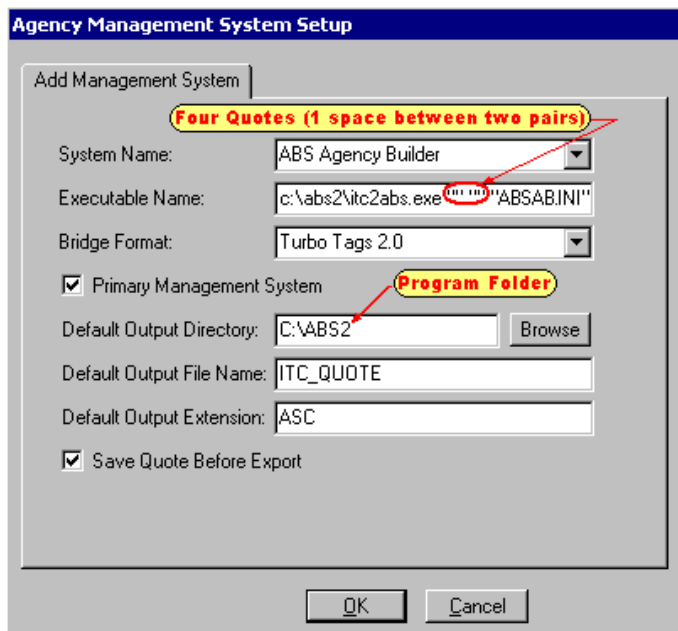


1. Start ITC Turborater.
2. Select **Tools | Agency Management Setup...**



The above steps will produce a dialog box that looks like this. Click **New**.

Note: If you see **ABS Agency Builder** listed in the Management System column, highlight it and then click **Edit** instead of **New**. This allows you to change the bridge settings that were previously entered.

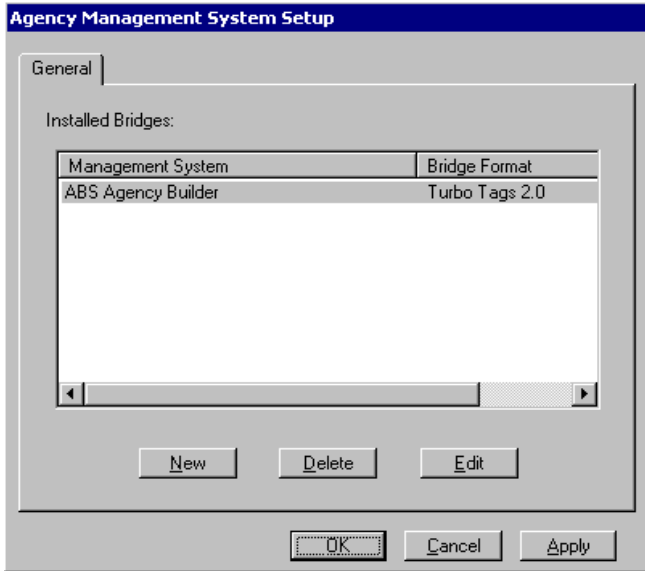


The above step will produce a dialog like this. The fields may be blank. Fill them in as below:

1. SYSTEM NAME: **ABS Agency Builder**
2. EXECUTABLE NAME: This will be ITC2ABS.EXE. Precede that by the ABS program path (usually C:\ABS2). Also, a very specific group of characters must follow the executable name. They are two pairs of quotation marks followed by the initialization (.INI) file name enclosed in quotes. Normally that looks like this:

C:\ABS2\ITC2ABS.EXE "" "" "ABSAB.INI"

3. BRIDGE FORMAT: Drop down the list and select **Turbo Tags 2.0**
4. PRIMARY MANAGEMENT SYSTEM: Click the checkbox if you want this to be your primary bridge. **Recommended**.
5. DEFAULT OUTPUT DIRECTORY: This should be the ABS Program Path (usually **C:\ABS2**).
6. DEFAULT OUTPUT FILE NAME: **ITC_QUOTE**. Note: there is an underscore character between the letters ITC and QUOTE.
7. DEFAULT OUTPUT EXTENSION: **ASC**.
8. SAVE QUOTE BEFORE EXPORT: Always **check this box**.

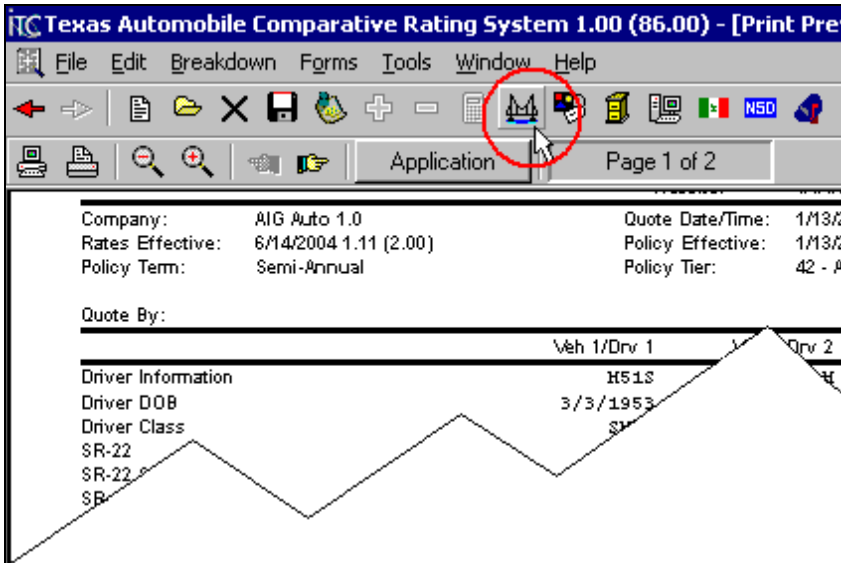


Click the OK button when you have finished enter the Management System information. That will return you to the previous screen, which should contain an entry for the bridge you just defined.

This concludes the bridge setup. Remember, if you need to change a setting, just highlight *ABS Agency Builder* and click the Edit button.

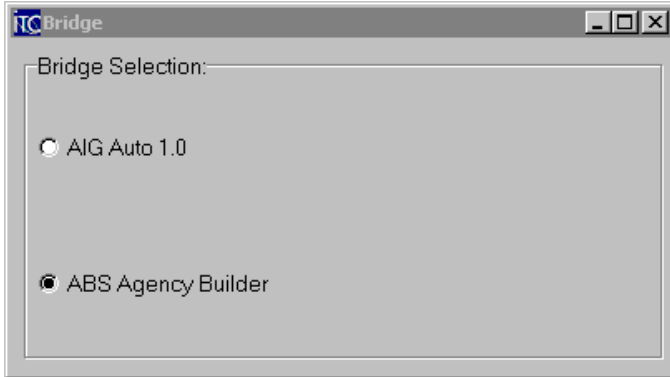
USING THE BRIDGE

Before the bridge can be used, you must create a quote. Please refer to ITC documentation for instructions on how to rate with ITC Turborater. The remainder of this section assumes you are able to successfully rate and come up with a valid quote.



This is a typical screen for an ITC Turborater quotation. The bridge button is circled. It is disabled until rating is successful and the quote is displayed.

Click the **Bridge Button** if you want to use the rating information to update ABS Agency Builder.



Clicking the Bridge Button will produce the Bridge Selection dialog box. There will be a selection for every bridge you have defined – ABS Agency Builder will be listed if you completed the steps outlined in the *Bridge Setup* section of this document.

Click **ABS Agency Builder**

All of the above screens are presented by ITC Turborater and are not part of ABS Agency Builder. However, your first attempt at technical support should be Agency Business Systems. Problems are most likely to be the result of improper set up of the bridge (previously discussed in this document). You will be directed to contact ITC, or your local computer technician if ABS[®] finds a problem we can't resolve.

All of the following screens are part of the ITC2ABS Bridge, which is supported solely by Agency Business Systems, Inc. Technical support for the ITC2ABS Bridge should be directed to ABS[®].

LASTNAME	FIRSTNAME	CSZ
Jolley	Tex	Deer Park, TX 77536
Jones	Abraham	Arcola, TX 77583
Jones	April	Austin, TX 78741
Jones	Christopher	Houston, TX 77274
Jones	Raymond	Damon, TX 77430
Jones	Teresa	College Park, GA 30349
Jordan	Michael T	Houston, TX 77096
Jung	Matthew T	Stafford, TX 77477

The ITC2ABS Bridge looks like this screen. Here you can decide to use the quote to *create a new account*, or to *update existing account*.

You must select one or the other, then click **Next**.

ITC Import Control Panel

Destination Account:
 Last Name: Dough, FirstName: John, A/C: 444, Phone: 5551234
 Address: 1234 Fifth Avenue, City: Channelview, St: TX, Zip: 77503, Zip +4: []

John Dough quote updating John Dough info.

Drag from here...
 1990 Ford Escort Pony
 1989 Chev Caprice

Drop here to UPDATE or REPLACE: []

Drop here to ADD car to this policy []

Drop here for NEW pol. []

Drop to ADD to above. []

Pending Action:
 Dropping both cars here makes two policies.

Buttons: Cancel, Reset, Back, Next, Finish

Drag the quoted policy from here. Drop where appropriate.

In the previous screen, the user had checked the **New Account** check box. That will produce this screen, where you can use the quoted autos to create a single policy with multiple cars, or several policies with one or more cars on each policy.

To create one policy for each car, drag them as shown in this example.

ITC Import Control Panel

Destination Account:
 Last Name: Dough, FirstName: John, A/C: 444, Phone: 5551234
 Address: 1234 Fifth Avenue, City: Channelview, St: TX, Zip: 77503, Zip +4: []

John Dough quote updating John Dough info.

Drag from here...
 1990 Ford Escort Pony
 1989 Chev Caprice

Drop here to UPDATE or REPLACE: []

Drop here to ADD car to this policy []

Drop here for NEW pol. []

Drop to ADD to above. []

Pending Action:
 Drop one car here makes one policy
 Drop the other car(s) here add them to the newly created policy

Buttons: Cancel, Reset, Back, Next, Finish

To create a single policy with additional cars on that policy, drag the first car to the top, white box, then drag the additional cars to the lower one. You can even drag multiple cars to the top box, and then drag additional ones to the bottom box. The ones dropped on the bottom box will be assigned to the same policy as the one that is highlighted in the top-white box.

ITC Import Control Panel

Use this screen to create a new account from the quote, or to apply the quote to an existing account.

New Account From Quote

Destination Account:
 Last Name: Jones, FirstName: Teresa, A/C: 000, Phone: GND0001
 Address: 746 Garden Walk Blvd, City: College Park, St: GA, Zip: 30349, Zip +4: 6296

Existing Account

Locate Account by Last Name:
 jones

LASTNAME	FIRSTNAME	CSZ
Jones	Abraham	Arcola, TX 77583
Jones	April	Austin, TX 78741
Jones	Christopher	Houston, TX 77274
Jones	Raymond	Damon, TX 77430
Jones	Teresa	College Park, GA 30349
Jordan	Michael T	Houston, TX 77096
Jung	Matthew T	Stafford, TX 77477
Kaldas	Nash	Houston, TX 77059

Buttons: Cancel, Back, Next, Finish

If the quote is to be an update to an existing account, check that box. All accounts will be listed in the grid, and can be immediately located by typing all or a portion of the account's last name.

Click **Next**, once you have selected the desired account.

ITC Import Control Panel

Destination Account:

Last Name	FirstName	A/C	Phone
Jones	Teresa	000	GND0001
Address	City	St.	Zip
746 Garden Walk Blvd	College Park	GA	30349
			Zip +4
			6296

John Dough quote updating Teresa Jones info.

Drag from here...

1990 Ford Escort Pony	98 Honda - Mca	795116821 - MCA
1989 Chev Caprice		

Drop here to UPDATE or REPLACE:

Drop here to ADD car to this policy

Drop here for NEW pol.

Pending Action:

Drop to ADD to above.

Cancel Reset Back Next Finish

Drag the quoted policy from here. Drop where appropriate.

You can **create a new policy** in the account by following the previous instructions.

To **replace** a car on an existing policy, or **update** coverage or premium, drag and drop the car onto the target in the center box.

To add a car to an existing policy, drag and drop it onto the policy listed in the rightmost box.

ITC Import Control Panel

Destination Account:

Last Name	FirstName	A/C	Phone
Jones	Teresa	000	GND0001
Address	City	St.	Zip
746 Garden Walk Blvd	College Park	GA	30349
			Zip +4
			6296

John Dough quote updating Teresa Jones info.

Drag from here...

		795116821 - MCA
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Drop here for NEW pol.

Pending Action:

1: 1989 Chev Caprice as a NEW policy
2: 1990 Ford Escort Pony REPLACES 98 Honda - Mca on 795116821.

Drop to ADD to above.

Cancel Reset Back Next Finish

Drop here to add a new policy to the database.

As you drag and drop the quoted vehicles, your actions will be listed in the lower right panel. Once all quoted vehicles have been handled, the **Finish** button will be available. Clicking it will update ABS data, and close the Bridge.

You may **Cancel**, or **Reset** and start over any time prior to clicking the **Finish** button.